

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER**

Name of the Issue: NIDO HOME FINANCE LIMITED (FORMERLY KNOWN AS EDELWESSIS HOUSING FINANCE LIMITED) – Issue Opening Date June 13, 2024

<b>1.</b>	<b>Type of Issue</b>	<b>PUBLIC ISSUE BY THE COMPANY OF 10,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH (“NCDs” OR “DEBENTURES”), AMOUNTING TO ₹ 500 MILLION (“BASE ISSUE SIZE”) WITH A GREEN SHOE OPTION OF UP TO ₹ 500 MILLION AGGREGATING UP TO ₹ 1,000 MILLION (“LIMIT”) READ WITH THE PROSPETUS DATED JUNE 07, 2024 THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SEBI NCS REGULATIONS, THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR.</b>		
<b>2.</b>	<b>Issue Size (Rs. in Crores)</b>	Issue of 10,00,000 secured, redeemable NCDs aggregating up to ₹ 500 million (“Base Issue Size”), with a green shoe option of up to ₹ 500 million, aggregating up to ₹ 1,000 million (“Issue”). The Company had issued and allotted NCDs aggregating to Rs. 75.89 crores in the issue. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 02, 2024).		
<b>3.</b>	<b>Rating of instrument along with name of the rating agency</b>			
	<b>Particular</b>	<b>Rating Agency</b>	<b>Rating</b>	
	(i) As disclosed in the offer document	CRISIL Ratings Limited	“CRISIL A+/ Watch Negative”	
	(ii) At the end of 1 <sup>st</sup> FY (March 31, 2025)*	-	-	
	(iii) At the end of 2 <sup>nd</sup> FY (March 31, 2026)*	-	-	
	(iv) At the end of 3 <sup>rd</sup> FY (March 31, 2027)*	-	-	
	* Rating not disclosed as reporting for the relevant fiscal years (ii),(iii) and (iv) has not been published.			
<b>4.</b>	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities</b>	Yes Source: Debenture Trust Deed dated July 03, 2024		
<b>5.</b>	<b>Subscription level (number of times)</b> If the issue was undersubscribed, please clarify how the funds were arranged.	The Issue was subscribed 1.5179 times of the Base Issue Size and 0.7589 times of the overall Issue Size, after considering amount not blocked and technical rejection cases. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 02, 2024)		
<b>6.</b>	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>			
			<b>(₹ in Crore)</b>	
	<b>Parameters</b>	<b>1<sup>st</sup> FY (March 31, 2025)*</b>	<b>2<sup>nd</sup> FY (March 31, 2026)*</b>	<b>3<sup>rd</sup> FY (March 31, 2027)*</b>
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
	*Financials not disclosed as reporting for the relevant fiscal years 1 <sup>st</sup> , 2 <sup>nd</sup> FY and 3 <sup>rd</sup> FY has not been completed by the issuer.			

<b>7.</b>	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#</b>	
	(i) At the end of 1 <sup>st</sup> FY (March 31, 2025)*	NA
	(ii) At the end of 2 <sup>nd</sup> FY (March 31, 2026)*	NA
	(iii) At the end of 3 <sup>rd</sup> FY (March 31, 2027)*	NA
	# NCDs are listed on the BSE Limited (BSE) and are admitted to dealings on the Exchange w.e.f. July 05, 2024.	
<b>8.</b>	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>	
	<b>Particular</b>	<b>Name of Director</b>
	(i) At the end of 1 <sup>st</sup> FY (March 31, 2025)*	No changes
	(ii) At the end of 2 <sup>nd</sup> FY (March 31, 2026)*	NA
	(iii) At the end of 3 <sup>rd</sup> FY (March 31, 2027)*	NA
	* Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.	
<b>9.</b>	<b>Status of utilization of issue proceeds</b>	
	(i) As disclosed in the offer document	The Net Proceeds raised through NCD public issue will be utilized for following – 1. For the purpose of onward lending, financing and for repayment/ prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds. 2. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.
	(ii) Actual utilization	NA
	(iii) Reasons for deviation, if any	NA
<b>10.</b>	<b>Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)</b>	
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at our cost.  (Source: Prospectus dated June 07, 2024)
	(ii) Delay in payment from the due date	NA
	(iii) Reasons for delay/ non-payment, if any	NA
<b>11.</b>	<b>Any other material information</b>	
	NA	
	<b>All the above information is updated as on July 16, 2024 unless indicated otherwise.</b>	