

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

Name of the Issue: NIDO HOME FINANCE LIMITED (FORMERLY KNOWN AS EDELWESS HOUSING FINANCE LIMITED)

1.	Type of Issue	<p>PUBLIC ISSUE BY THE COMPANY OF 10, 00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH (“NCDs” OR “DEBENTURES”), AMOUNTING TO ₹ 500 MILLION (“BASE ISSUE SIZE”) WITH A GREEN SHOE OPTION OF UP TO ₹ 500 MILLION AGGREGATING UP TO ₹ 1,000 MILLION (“LIMIT”).</p> <p>READ WITH THE PROSPETUS DATED February 07, 2024 THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SEBI NCS REGULATIONS, THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR.</p>		
2.	Issue Size (Rs. in Crores)	Issue of 10, 00,000 secured, redeemable NCDs aggregating up to ₹ 500 million (“Base Issue Size”), with a green shoe option of up to ₹ 500 million, aggregating up to ₹ 1,000 million (“Issue”).		
3.	Rating of instrument along with name of the rating agency			
	Particular	Rating Agency	Rating	
	(i) As disclosed in the offer document	CRISIL Ratings Limited	“CRISIL A+/Stable”	
	(ii) At the end of 1 st FY (March 31, 2024)*	CRISIL Ratings Limited	CRISILA+/Watch Negative	
	(iii) At the end of 2 nd FY (March 31, 2025)*	-	-	
	(iv) At the end of 3 rd FY (March 31, 2026)*	-	-	
	* Rating not disclosed as reporting for the relevant fiscal years (iii) and (iv) has not been published.			
4.	Whether the security created is adequate to ensure 100% asset cover for the debt securities	<p>Yes Source: Debenture Trust Deed dated March 01, 2024</p>		
5.	Subscription level (number of times) If the issue was undersubscribed, please clarify how the funds were arranged.	<p>The Issue was subscribed 1.6072 times of the Base Issue Size and 0.8036 times of the overall Issue Size, after considering amount not blocked and technical rejection cases.</p> <p>(Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated February 29, 2024)</p>		
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015			
		(₹ in Crore)		
	Parameters	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
	Income from operations	128.29	NA	NA
	Net Profit for the period	9.89	NA	NA
	Paid-up equity share capital	69.35	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
	*Financials not disclosed as reporting for the relevant fiscal years 2 nd FY and 3 rd FY has not been completed by the issuer.			

7.	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#	
	(i) At the end of 1 st FY (March 31, 2024)*	Traded
	(ii) At the end of 2 nd FY (March 31, 2025)*	NA
	(iii) At the end of 3 rd FY (March 31, 2026)*	NA
	# NCDs are listed on the BSE Limited (BSE) w.e.f. March 04, 2024.	
8.	Change, if any, in directors of issuer from the disclosures in the offer document	
	Particular	Name of Director
	(i) At the end of 1 st FY (March 31, 2024)*	No changes
	(ii) At the end of 2 nd FY (March 31, 2025)*	NA
	(iii) At the end of 3 rd FY (March 31, 2026)*	NA
	* Changes in Directors not disclosed for (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.	
9.	Status of utilization of issue proceeds	
	(i) As disclosed in the offer document	The Net Proceeds raised through NCD public issue will be utilized for following – 1. For the purpose of onward lending, financing and for repayment/ prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds. 2. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.
	(ii) Actual utilization	The net Proceeds utilized by the Company and its group companies towards the object of the issue as stated in relevant Prospectus. Further The company has not provided loan and advance to its group companies from the proceeds. <u>Source:</u> Auditor’s Certificate on Utilization of proceeds of Previous issues dated May 03, 2024.
	(iii) Reasons for deviation, if any	NA
10.	Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)	
	(i) Disclosures in the offer document on terms of Issue	Yes Source: Prospectus dated February 07, 2024
	(ii) Delay in payment from the due date	NA
	(iii) Reasons for delay/ non-payment, if any	NA
11.	Any other material information	
	NA	
	All the above information is updated as on June 13, 2024 unless indicated otherwise.	