## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

Name of the Issue: UGRO Capital Limited

1.		PUBLIC ISSUE BY OUR COMPANY OF UPTO 20,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON- CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDS") FOR AN AMOUNT UP TO ₹ 10,000 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 10,000 LAKH ("GREEN SHOE OPTION"), FOR AN AGGREGATE AMOUNT OF UP TO ₹ 20,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT"). READ WITH THE PROSPETUS DATED OCTOBER 04, 2024 THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SEBI NCS REGULATIONS, THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR.							
2.	Issue Size (Rs. in Crores)	Issue of 20,00,000 secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,000/- Each ("NCDs") for an amount up to ₹ 100 Crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 100 Crores ("Green Shoe Option"), for an aggregate amount of up to ₹ 200 Crores ("Issue Size" or "Issue Limit"). The Company had issued and allotted NCDs aggregating to ₹ 200.00 Crores in the issue. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Manager to the Issue dated October 23, 2024).							
3.		ing of instrument along with name of the rating agency							
	Particular	Rating Age	·		Rating				
	(i) As disclosed in the offer document	India Ratings and Research Private Limited		"IND A+/STABLE"					
	(ii) At the end of 1 <sup>st</sup> FY (March 31, 2025)*	-			-				
	(iii) At the end of $2^{nd}$ FY (March 31, 2026)*	-			-				
	(iv) At the end of $3^{rd}$ FY (March 31, 2027)*	-		-					
		Rating not disclosed as reporting for the relevant fiscal years (ii),(iii) and (iv) has not been published.							
4.	Whether the security created is adequate to ensure 100% asset cover for the debt securities	Yes Source: Debenture Trust Deed dated October 21, 2024.							
5.	<b>Subscription level (number of times)</b> If the issue was undersubscribed, please clarify how the funds were arranged.	The Issue was subscribed 2.18 times of the Base Issue Size and 1.09 times of the overall Issue Size, after considering amount not blocked and technical rejection cases. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Manager to the Issue							
		dated October 23, 2024)							
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and								
	Disclosure Requirements) Regulations, 2015								
					(₹ in Crore)				
	Parameters	1 <sup>st</sup> FY (March 31, 2025)*	2 <sup>nd</sup> FY (March 31	, 2026)*	3 <sup>rd</sup> FY (March 31, 2027)*				
	Income from operations	NA	NA		NA				

Paid-up equity share capital       NA       NA       NA         Reserves excluding revaluation reserves       NA       NA       NA       NA         *Financials not disclosed as reporting for the relevant fiscal years 1st, 2nd FY has not been completed by the issuer.       NA       NA       NA         7.       Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#       NA       NA       NA         (i) At the end of 1st FY (March 31, 2025)*       NA       NA       NA       NA         (ii) At the end of 2nd FY (March 31, 2026)*       NA       NA       NA       NA         (iii) At the end of 3nd FY (March 31, 2027)*       NA       NA       NA       Reserves excluding revaluation reserves in the offer document         8.       Change, if any, in directors of issuer from the disclosures in the offer document       Appointment/Resignation         (i) At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehrawat       Resignation (September 30, 2024)         (ii) At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehrawat       Resignation (September 30, 2024)         (iii) At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehrawat       Resignation (September 30, 2024)         (iii) At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehrawat       Resignation (September 30, 2024)         (iii) At th		Net Profit for the period	NA	NA	NA					
*Financials not disclosed as reporting for the relevant fiscal years 1 <sup>st</sup> , 2 <sup>sd</sup> FY has not been completed by the issuer.         7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)*       NA         (i) At the end of 2 <sup>sd</sup> FY (March 31, 2025)*       NA         (ii) At the end of 3 <sup>sd</sup> FY (March 31, 2025)*       NA         * NCDs are listed on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) and are admitted to dealings on the Exchange w.e.f. October 28, 2024.         * NCDs are listed on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) and are admitted to dealings on the Exchange w.e.f. October 28, 2024.         * Change, if any, in directors of issuer from the disclosures in the offer document         Particular       Name of Director         Appointment/Resignation         (i) At the end of 2 <sup>sd</sup> FY (March 31, 2025)*       Manoj Kumar Sehrawat         Status of utilization of issue proceeds       NA         (ii) At the end of 2 <sup>sd</sup> FY (March 31, 2027)*       NA         * Changes in Directors not disclosed for (i) (ii) (iii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.         9.       Status of utilization of issue proceeds         (i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following –         1. For the purpose of onward lending and financing business of the Company) – at least 75% of the Ne Proceeds. </td <td></td> <td></td> <td></td> <td>NA</td> <td>NA</td> <td></td>				NA	NA					
7.       Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#       NA         (i) At the end of 1*FY (March 31, 2025)*       NA         (ii) At the end of 3*FY (March 31, 2027)*       NA         * NCDs are listed on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) and are admitted to dealings on the Exchange w.e.f. October 28, 2024.         8.       Change, if any, in directors of issuer from the disclosures in the offer document <b>Particular NA</b> (ii) At the end of 1*FY (March 31, 2025)*         Manoj Kumar Sehrawat       Resignation (September 30, 2024)         (ii) At the end of 1*FY (March 31, 2025)*       Manoj Kumar Sehrawat         (iii) At the end of 3*FY (March 31, 2025)*       Manoj Kumar Sehrawat         (iii) At the end of 3*FY (March 31, 2027)*       NA         * Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.         9. <b>Status of tulization of issue proceeds</b> (i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following -         1.       For the purpose of onward lending and financing business of the Company) - at least 75% of the Ne Proceeds.         (ii) Actual utilization       NA         (iii) Reasons for deviation, if any		Reserves excluding revaluation reserves	NA	NA	NA					
(i) At the end of 1st FY (March 31, 2025)*       NA         (ii) At the end of 2st FY (March 31, 2026)*       NA         * NCDs are listed on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) and are admitted to dealings on the Exchange w.e.f. October 28, 2024.         8. Change, if any, in directors of issuer from the disclosures in the offer document         Particular       Na         (ii) At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehrawat         Resignation (September 30, 2024)       Suresh Eshwara Prabhala         (iii) At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehrawat         (iii) At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehrawat         (iii) At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehrawat         (iii) At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehrawat         (iii) At the end of 3st Grow FY (March 31, 2027)*       NA         (iii) At the end of 3st Grow FY (March 31, 2027)*       NA         (iii) At the end of 3st Grow FY (March 31, 2027)*       NA         (iii) At the end of 3st Grow FY (March 31, 2027)*       NA         (iii) At the end of 3st Grow FY (March 31, 2027)*       NA         (iii) At the end of 3st Grow FY (March 31, 2027)*       NA         (iii) At the end of 3st Grow FY (March 31, 2027)*       NA         (iii) At the end of 3st Grow FY (March 31, 2027)*<		*Financials not disclosed as reporting for the r	relevant fiscal years 1 <sup>st</sup> , 2 <sup>nd</sup> FY and 3 <sup>rd</sup> FY has not been completed by the issuer.							
(ii) At the end of 2 <sup>nd</sup> FY (March 31, 2026)*       NA         (iii) At the end of 3 <sup>nd</sup> FY (March 31, 2027)*       NA         * NCDs are listed on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) and are admitted to dealings on the Exchange w.e.f. October 28, 2024.         8.       Change, if any, in directors of issuer from the disclosures in the offer document         Particular         Name of Director       Appointment/Resignation         (i) At the end of 1 <sup>st</sup> FY (March 31, 2025)*       Manoj Kumar Schrawat         (ii) At the end of 2 <sup>nd</sup> FY (March 31, 2025)*       Manoj Kumar Schrawat         (iii) At the end of 2 <sup>nd</sup> FY (March 31, 2026)*       NA         (iii) At the end of 3 <sup>nd</sup> FY (March 31, 2026)*       NA         (iii) At the end of 3 <sup>nd</sup> FY (March 31, 2026)*       NA         (iii) At the end of 3 <sup>nd</sup> FY (March 31, 2026)*       NA         NA       NA         * Changes in Directors not disclosed for (i) (ii)       iii) in the above table as reporting for the relevant fiscal years have not been completed.         9.       Status of utilization of issue proceeds       The Net Proceeds raised through NCD public issue will be utilized for following –         1. For the purpose of onward lending and financing business of the Company in the ordinary course o business (including for repayment / refinance of existing debts of the Company) – at least 75% of the Net Proceeds.         2. For General Corporate Pu	7.									
(iii) At the end of 3rd FY (March 31, 2027)*       NA         * NCDs are listed on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) and are admitted to dealings on the Exchange w.e.f. October 28, 2024.         8.       Change, if any, in directors of issuer from the disclosures in the offer document         Particular         Name of Director       Appointment/Resignation         (i) At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehrawat         (ii) At the end of 2nd FY (March 31, 2026)*       NA         (iii) At the end of 3rd FY (March 31, 2026)*       NA         (iii) At the end of 3rd FY (March 31, 2026)*       NA         (iii) At the end of 3rd FY (March 31, 2027)*       NA         * Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.         9.       Status of utilization of issue proceeds         (i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following –         1. For the purpose of onward lending and financing business of the Company in the ordinary course o business (including for repayment / refinance of existing debts of the Company) – at least 75% of the Ne Proceeds.         (ii) Actual utilization       NA         (iii) Reasons for deviation, if any       NA         10.       Delay or default in payment of interest/ principal amount (Yes/ No)		(i) At the end of 1 <sup>st</sup> FY (March 31, 2025)*	NA							
* NCDs are listed on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) and are admitted to dealings on the Exchange w.e.f. October 28, 2024.         8.       Change, if any, in directors of issuer from the disclosures in the offer document         9.       Particular       Name of Director       Appointment/Resignation         10. At the end of 1st FY (March 31, 2025)*       Manoj Kumar Sehravat       Resignation (September 30, 2024)         11. At the end of 2st FY (March 31, 2025)*       NA       NA         11. At the end of 3st FY (March 31, 2025)*       NA       NA         11. At the end of 3st FY (March 31, 2025)*       NA       NA         11. At the end of 3st FY (March 31, 2025)*       NA       NA         11. At the end of 3st FY (March 31, 2025)*       NA       NA         11. At the end of 3st FY (March 31, 2025)*       NA       NA         12. Status of utilization of issue proceeds       It is a base table as reporting for the relevant fiscal years have not been completed.         9.       Status of utilization of issue proceeds       It is the Net Proceeds raised through NCD public issue will be utilized for following –         12. For the purpose of onward lending and financing business of the Company in the ordinary course o business (including for repayment / refinance of existing debts of the Company) – at least 75% of the Net Proceeds.         13. At the advisitin payment of interest/ principal amount (Yes/ No) (If yes, furthe					IA					
8.       Change, if any, in directors of issuer from the disclosures in the offer document       Appointment/Resignation         9.       Particular       Name of Director       Appointment/Resignation         (i) At the end of 1 <sup>at</sup> FY (March 31, 2025)*       Manoj Kumar Schrawat       Resignation (September 30, 2024)         (ii) At the end of 2 <sup>nd</sup> FY (March 31, 2025)*       NA       Appointment/Resignation         (iii) At the end of 2 <sup>nd</sup> FY (March 31, 2027)*       NA       NA         * Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.       Proceeds         9.       Status of utilization of issue proceeds       If the Net Proceeds raised through NCD public issue will be utilized for following –         (i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following –       I. For the purpose of onward lending and financing business of the Company) – at least 75% of the Ne Proceeds.         (ii) Actual utilization       Z. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.       NA         (iii) Reasons for deviation, if any       NA       NA       NA         (i) Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)       Yes         (iii) Reasons for delay/ non-payment, if any       NA       NA         11       Any		(iii) At the end of 3 <sup>rd</sup> FY (March 31, 2027)*		NA						
Particular         Name of Director         Appointment/Resignation           (i) At the end of 1st FY (March 31, 2025)*         Manoj Kumar Sehrawat Suresh Eshwara Prabhala         Resignation (September 30, 2024) Appointment (October 01, 2024)           (ii) At the end of 2nd FY (March 31, 2026)*         NA         NA           (iii) At the end of 3nd FY (March 31, 2027)*         NA         NA           * Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.         *           9.         Status of utilization of issue proceeds         The Net Proceeds raised through NCD public issue will be utilized for following –           (i) As disclosed in the offer document         The Net Proceeds raised through NCD public issue will be utilized for following –           (ii) Actual utilization         The Net Proceeds raised through NCD public issue will be utilized for following –           (ii) Actual utilization         The Net Proceeds raised through NCD public issue will be utilized for following –           (ii) Actual utilization         Yes (including for repayment / refinance of existing debts of the Company) – at least 75% of the Ne Proceeds.           (ii) Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)         Yes           (iii) Delay in payment from the due date         NA         NA           (iiii) Reasons for delay/ non-payment, if any         NA <td></td> <td># NCDs are listed on the BSE Limited (BSE) and</td> <td>ed to dealings on the Exchange w.e.f. Octobe</td> <td>r 28, 2024.</td>		# NCDs are listed on the BSE Limited (BSE) and	ed to dealings on the Exchange w.e.f. Octobe	r 28, 2024.						
(i) At the end of 1# FY (March 31, 2025)*       Manoj Kumar Sehrawat Suresh Eshwara Prabhala       Resignation (September 30, 2024) Appointment (October 01, 2024)         (ii) At the end of 2 <sup>nd</sup> FY (March 31, 2026)*       NA       NA         (iii) At the end of 3 <sup>nd</sup> FY (March 31, 2027)*       NA       NA         * Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.       Status of utilization of issue proceeds         (i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following -       1. For the purpose of onward lending and financing business of the Company in the ordinary course o business (including for repayment / refinance of existing debts of the Company) - at least 75% of the Net Proceeds.         (ii) Actual utilization       NA       NA         (iii) Reasons for deviation, if any       NA       NA         10       Delay or default in payment of interest/principal amount (Yes/ No) (If yes, further details of the same may be given)       Yes         (iii) Delay in payment from the due date       NA       NA         (iii) Reasons for delay/ non-payment, if any       Yes         (iii) Delay in payment from the due date       NA         (iii) Delay in payment from the due date       NA         (iii) Reasons for delay/ non-payment, if any       NA         11.       Any other material information <td>8.</td> <td colspan="7">Change, if any, in directors of issuer from the disclosures in the offer document</td>	8.	Change, if any, in directors of issuer from the disclosures in the offer document								
Suresh Eshwara Prabhala     Appointment (October 01, 2024)       (ii) At the end of 2 <sup>nd</sup> FY (March 31, 2026)*     NA     NA       (iii) At the end of 3 <sup>nd</sup> FY (March 31, 2027)*     NA     NA       * Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.     NA       9.     Status of utilization of issue proceeds     The Net Proceeds raised through NCD public issue will be utilized for following -       (i) As disclosed in the offer document     The Net Proceeds raised through NCD public issue will be utilized for following -       (ii) Actual utilization     The Net Proceeds raised through NCD public issue will be utilized for following -       (iii) Actual utilization     The Net Proceeds raised through NCD public issue will be utilized for following -       (iii) Actual utilization     I. For the purpose of onward lending and financing business of the Company in the ordinary course o business (including for repayment / refinance of existing debts of the Company) - at least 75% of the Net Proceeds.       (iii) Actual utilization     NA       (iii) Reasons for deviation, if any     NA       10.     Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)       (ii) Disclosures in the offer document on terms of Issue     Yes       (iii) Delay in payment from the due date     NA       (iii) Reasons for delay/ non-payment, if any     NA       11.     Any other			Name of Director		Appointment/Resignation					
(ii) At the end of 2 <sup>nd</sup> FY (March 31, 2026)*       NA       NA         (iii) At the end of 3 <sup>rd</sup> FY (March 31, 2027)*       NA       NA         * Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.       NA         9.       Status of utilization of issue proceeds       The Net Proceeds raised through NCD public issue will be utilized for following –         (i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following –         1. For the purpose of onward lending and financing business of the Company in the ordinary course o business (including for repayment / refinance of existing debts of the Company) – at least 75% of the Ne Proceeds.         (ii) Actual utilization       NA         (iii) Reasons for deviation, if any       NA         10.       Delay or default in payment of interest/principal amount (Yes/ No) (If yes, further details of the same may be given)         (i) Disclosures in the offer document on terms of Issue       Yes         (iii) Delay in payment from the due date       NA         (iii) Reasons for delay/ non-payment, if any       NA         11. Any other material information       NA		(i) At the end of 1 <sup>st</sup> FY (March 31, 2025)*								
Image: Na in the end of 3rd FY (March 31, 2027)*       NA       NA         * Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.         9.       Status of utilization of issue proceeds         (i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following –         1. For the purpose of onward lending and financing business of the Company in the ordinary course o business (including for repayment / refinance of existing debts of the Company) – at least 75% of the Ne Proceeds.         2. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.         (ii) Actual utilization       NA         (iii) Reasons for deviation, if any       NA         10.       Delay or default in payment of interest/ pri-tripial amount (Yes/ No) (If yes, further details of the same may be given)         (i) Disclosures in the offer document on terms of Issue       Yes         (iii) Delay in payment from the due date       NA         (iii) Reasons for delay/ non-payment, if any       NA         11.       Any other material information       NA										
* Changes in Directors not disclosed for (i) (ii) (iii) in the above table as reporting for the relevant fiscal years have not been completed.         9. Status of utilization of issue proceeds         (i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following -         1. For the purpose of onward lending and financing business of the Company in the ordinary course o business (including for repayment / refinance of existing debts of the Company) – at least 75% of the Net Proceeds.         2. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.         3. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.         4. (ii) Reasons for deviation, if any         10. Delay or default in payment of interest/pricipal amount (Yes/No) (If yes, further details of the same may be given)         (i) Disclosures in the offer document on terms of Issue       Yes         (ii) Delay in payment from the due date       (Source: Prospectus dated October 04, 2024)         (iii) Reasons for delay/ non-payment, if any       NA         11. Any other material information       NA										
9.       Status of utilization of issue proceeds         (i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following –         1.       For the purpose of onward lending and financing business of the Company in the ordinary course o business (including for repayment / refinance of existing debts of the Company) – at least 75% of the Ne Proceeds.         (ii) Actual utilization       Image: NA         (iii) Reasons for deviation, if any       NA         (i) Disclosures in the offer document on terms of Issue       Yes         (ii) Delay in payment from the due date       (Source: Prospectus dated October 04, 2024)         (iii) Reasons for delay/non-payment, if any       NA         11.       Any other material information       NA										
(i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following –         (i) As disclosed in the offer document       The Net Proceeds raised through NCD public issue will be utilized for following –         1. For the purpose of onward lending and financing business of the Company in the ordinary course o business (including for repayment / refinance of existing debts of the Company) – at least 75% of the Net Proceeds.         2. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.         3. For deviation, if any       NA         10. Delay or default in payment of interest/pri-tipal amount (Yes/ No) (If yes, further details of the same may be given)         (i) Disclosures in the offer document on terms of Issue       Yes         (ii) Delay in payment from the due date       NA         (iii) Reasons for delay/ non-payment, if any       NA         11. Any other material information       NA										
<ul> <li>I. For the purpose of onward lending and financing business of the Company in the ordinary course or business (including for repayment / refinance of existing debts of the Company) – at least 75% of the Net Proceeds.</li> <li>I. For the purpose of onward lending and financing business of the Company) – at least 75% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For General Corporate Purposes – Maximum up to 25% of the Net Proceeds.</li> <li>I. For</li></ul>	9.									
business (including for repayment / refinance of existing debts of the Company) - at least 75% of the Ne         Proceeds.         2. For General Corporate Purposes - Maximum up to 25% of the Net Proceeds.         (ii) Actual utilization       NA         (iii) Reasons for deviation, if any       NA         10.       Delay or default in payment of interest/ pri-tipal amount (Yes/ No) (If yes, further details of the same may be given)         (i) Disclosures in the offer document on terms of Issue       Yes         (ii) Delay in payment from the due date       NA         (iii) Reasons for delay/ non-payment, if any       NA         11.       Any other material information       NA		(i) As disclosed in the offer document	The Net Proceeds raised through NCD public issue will be utilized for following –							
NA         10.       Delay or default in payment of interest/ pri-tipal amount (Yes/ No) (If yes, further details of the same may be given)         (i)       Disclosures in the offer document on terms of Issue       Yes         (ii)       Delay in payment from the due date       NA         (iii)       Reasons for delay/ non-payment, if any       Yes         11.       Any other material information       NA										
10.       Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)         (i) Disclosures in the offer document on terms of Issue       Yes         (ii) Delay in payment from the due date       (Source: Prospectus dated October 04, 2024)         (iii) Reasons for delay/ non-payment, if any       MA         11.       Any other material information       NA										
(i) Disclosures in the offer document on terms of Issue       Yes         (ii) Delay in payment from the due date       (Source: Prospectus dated October 04, 2024)         (iii) Reasons for delay/ non-payment, if any       NA         11.       Any other material information       NA										
terms of Issue     (Source: Prospectus dated October 04, 2024)       (ii) Delay in payment from the due date     NA       (iii) Reasons for delay/non-payment, if any     NA       11.     Any other material information     NA	10.									
(ii) Delay in payment from the due date       NA         (iii) Reasons for delay/ non-payment, if any       NA         11. Any other material information       NA			Yes							
(iii) Reasons for delay/ non-payment, if any       NA         11. Any other material information       NA										
11. Any other material information     NA										
	11.	5								